CLIENT INFORMATION SUMMARY – (ANNEX - A)

In accordance with Articles two (2) through five (5) of the Due Diligence Convention and the Federal Banking Commission Circular of December 1998, concerning the prevention of money laundering, and Article 305 of the Swiss Criminal Code, the following information may be supplied to banks and/or other financial institutions for the purpose of verification of identity and activities of the Principal, and the nature and origin of the funds that are to be utilized. All parties have an obligation for professional discretion and to take all appropriate precautions to protect the confidentiality of the information each holds in respect of the others’ activities. This legal obligation shall remain in full force and effect at all times.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **1.** | **Principal:** | |  | |
| a) | **Represented By:** | |  | |
| b) | Nationality: | |  | |
| c) | Passport Number: | |  | |
| d) | Date Of Issue: | |  | |
| e) | Date Of Expiration: | |  | |
| f) | Date Of Birth: | |  | |
| g) | Place Of Birth: | |  | |
| h) | SSN/Identity No.: | |  | |
| i) | Contact Address: | |  | |
| j) | Contact Telephone No.: | |  | |
| k) | Add. Telephone No.: | |  | |
| l) | Mobile Telephone No.: | |  | |
| m) | Facsimile No.: | |  | |
| n) | E-Mail Address: | |  | |
| o) | Occupation: | |  | |
| p) | Business Name: | |  | |
| q) | Business Address: | |  | |
| r) | Business Telephone: | |  | |
| s) | Business Facsimile: | |  | |
| **2.** | Address For Mail: | | |  |
| **3.** | Address For Courier: | | |  |
| **4.** | Legal Counsel: | | |  |
| a) | Address: | | |  |
| b) | Telephone No.: | | |  |
| c) | Facsimile No.: | | |  |
| **5.** | Bank: | | |  |
| a) | Address: | | |  |
| b) | Account Name: | | |  |
| c) | Account No.: | | |  |
| d) | Acct. Signatory Name: | | |  |
| e) | Bank Officer: | | |  |
| f) | Bank Officer Address: | | |  |
| g) | Bank Officer Telephone: | | |  |
| h) | Bank Officer Facsimile: | | |  |
| i) | Routing: | | |  |
| j) | S.W.I.F.T.: | | |  |
| **6.** | | Amount of funds/instrument on deposit and available for collateral: | | |
|  | | xxx Dollars ($xxx USD) | | |

**7. Affirmation:**

I hereby swear under the full penalty of perjury, that the information provided herein is both true and accurate. I am in control of the assets stated above, and have signatory authority on the aforementioned bank account and have full authority to execute all contracts and agreements relating to pleading the assets for a loan. The funds are in full compliance with the anti-money laundering policies set forth by the Financial Action Task Force (FATF) 6/01.

Signed this ……… day of \_\_\_ 2009

……………………………………………

***SIGNATORY***

**Name :**

**Title:**  **:**

**Passport No. :**

**Country of Issue: :**

**NON-SOLICITATION STATEMENT (ANNEX - B)**

**DATE: April 22, 2014**

**To: The Collateral Provider**

**I ­­­­­­­­­­­­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ AS AUTHORIZED SIGNATORY, DO HEREBY CONFIRM THAT I HAVE REQUESTED OF YOU AND YOUR ORGANIZATION, SPECIFIC CONFIDENTIAL INFORMATION AND DOCUMENTATION ON BEHALF OF MYSELF REGARDING CURRENTLY AVAILABLE FUNDS EXCHANGE AGAINST BANK GUARANTEE, TO SERVE ONLY MY INTEREST, EDUCATION AND NOT FOR FURTHER DISTRIBUTION.**

**I, AM HEREBY AGREEING THAT ALL INFORMATION RECEIVED FROM YOU IS IN DIRECT RESPONSE TO MY REQUEST AND IS NOT IN ANY WAY CONSIDERED, OR INTENDED TO BE A SOLICITATION OF FUNDS OF ANY SORT OR TYPE OF OFFERING, AND FOR MY GENERAL KNOWLEDGE ONLY. I HEREBY AFFIRM UNDER PENALTY OF PERJURY, THAT I HAVE REQUESTED THIS INFORMATION FROM YOU AND YOUR ORGANIZATION OF MY CHOICE ON MY FREE WILL AND FURTHER, THAT YOU HAVE NOT SOLICITED ME IN ANY WAY.**

**I HEREIN REPRESENT THAT I AM NOT AN INFORMANT, NOR AM I ASSOCIATED WITH ANY GOVERNMENT AGENCY SUCH AS SECRET SERVICE, IRS, FBI, CIA, SEC, BANKING COMMISSION, OR ANY AGENCY WHOSE PURPOSE IS TO GATHER INFORMATION REGARDING SUCH OFFERING.**

I UNDERSTAND THAT THE CONTEMPLATED TRANSACTION IS STRICTLY EXCHANGING FUNDS AGAINST BANK GUARANTEE AND IS NO WAY RELYING UPON, OR RELATING TO THE UNITED STATES SECURITY ACT OF 1933, AS AMENDED OR RELATED REGULATIONS, AND DOES NOT INVOLVE THE SALE OF SECURITIES. FURTHER, I HEREBY DECLARE THAT YOU, THE PROVIDER, HAVE DISCLOSED THAT YOU ARE NOT A LICENSED SECURITY TRADER, ATTORNEY, BANK OFFICER, CERTIFIED PUBLIC ACCOUNTANT OR FINANCIAL PLANNER.

**ANY INFORMATION, WORK OR SERVICE CONDUCTED HEREUNDER IS THAT OF A PRIVATE INDIVIDUAL AND THAT THIS IS A TRANSACTION THAT IS EXEMPT FROM SECURITIES ACT AND NOT INTENDED FOR THE GENERAL PUBLIC, BUT “JUST FOR MY PRIVATE USE ONLY”**

**For and on behalf of**

**Name:**

**Title:**

**Passport №:**

ANNEX C – CORPORATE RESOLUTION

**RESOLUTION OF THE BOARD OF DIRECTORS**

A quorum of directors of …………………..( Company Name) (Hereinafter called the "Company") with its address at ……………… Road, ……… attended in person or by telephone/video conference a Board of Directors meeting which was duly noticed and held on \_\_\_\_\_\_\_\_\_\_\_\_\_, 2014. A detailed discussion regarding various issues and aspects of this transaction was held to the full satisfaction of the Board members and the following resolutions were unanimously adopted:

RESOLUTION:

It is resolved that Mr. ……………., holder of ………. Passport No……….. as Company’s Office In ……… and authorized Representative/Signatory of the company, to enter into this transaction involving the assignment of Bank Debentures and other Bank Instruments.

RESOLUTION:

It is resolved that Mr. …………….. as (Title) and authorized Signatory of the company, to arrange the leasing of Bank Instruments, in the amount of € xxxxx Million (€ 000,000,000.00) with rolls and extensions,

RESOLUTION:

It is resolved that Mr. ………………., as President and authorized Signatory of ………………………. (Company Name) be assigned full authority to instruct, arrange, monitor, execute, manage and sign all paperwork, agreements, contracts and all documentation as may be necessary with third parties, pertinent to this transactions involving the leasing of Bank Instruments.

RESOLUTION:

It is further resolved at this meeting of the Board of Directors that Mr……………….. is hereby authorized to pay/distribute on behalf of ……………………………………. (Company Name) any and all transaction related fees and entitlements to any banks, trading entities, program managers, facilitators, lawyers and other involved persons and companies of his choice, as he may deem appropriate and at his absolute discretion, on behalf of …………………..Company.

RESOLUTION:

That Mr………….., as the (Title, CEO, President or others) of the company, is hereby authorized to certify that the foregoing resolutions and provisions thereof are in conformity with the charter, bylaws and articles of incorporation of the company, and that the foregoing resolution and the authority thereby conveyed shall remain in full force and effect until the purposes set forth herein are accomplished.

It is further certified that the foregoing resolutions have never been modified or amended and are now in full force and effect. The above named representative of the company has been duly elected and appointed to hold office, the representative is presently holding office, and is empowered to act for and on behalf of the company. This fax or email copy of the Board Resolution shall be of equal value and effect to the original, and shall be accepted as such by everyone, for all purposes, everywhere.

The above motions and resolutions were duly made, seconded and unanimously passed and carried out at the completion of this meeting.

In witness whereof, I have hereunto set our hand and seal of the company in our own free will and act, in certification of the above resolutions and provisions on this April 22, 2014.

For and on behalf of the company

…………………… (Company name)

<Corporate Seal>

(CEO name)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name:

Title:

Passport No:

Place of Issue:

Date of Issue: